

*This brochure supplement provides information about Robert Alan Treleven that supplements the Freeboard Capital, LLC brochure. You should have received a copy of that brochure. Please contact Robert Alan Treleven if you did not receive Freeboard Capital, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Robert Alan Treleven is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Freeboard Capital, LLC**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Robert Alan Treleven**

Personal CRD Number: 2783739

Investment Adviser Representative

Freeboard Capital, LLC

10655 Meadow Lane

Sister Bay, WI 54234

(312) 961-7149

[rtreleven@freeboardcapital.com](mailto:rtreleven@freeboardcapital.com)

UPDATED: 12/10/2023

## Item 2: Educational Background and Business Experience

**Name:** Robert Alan Treleven **Born:** 1966

### Educational Background and Professional Designations:

#### Education:

MS Finance Finance, University of Illinois - 1993  
BBA Business, University of Wisconsin-Milwaukee - 1990

#### Business Background:

06/2018 - Present	Senior Vice President Blue Vista Capital Management
03/2009 - Present	Principal/Managing Member Freeboard Capital, LLC
04/2011 - 12/2011	Managing Director Jefferies LoanCore
08/2008 - 03/2009	Unemployed Unemployed
05/2004 - 08/2008	Senior Vice President Countrywide Securities

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Robert Alan Treleven is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Robert Alan Treleven does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Freeboard Capital, LLC.

### **Item 6: Supervision**

Robert Alan Treleven is a co-owner and co-supervisor of Freeboard Capital, LLC, and works closely with co-supervisor John F Burnside. All advice provided to clients is reviewed by this co-supervisor prior to implementation. John Burnside can be reached at (847) 909-8089.